



**SEMIRARA
MINING
CORPORATION**

June 5, 2009

THE PHILIPPINE STOCK EXCHANGE, INC.
4th Floor, Philippine Stock Exchange Center
Exchange Road, Ortigas Center, Pasig City

Attn.: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Approval of the Amendment to Articles of Incorporation

Gentlemen:

Pursuant to the requirement under the Revised Disclosure Rules of the Philippine Stock Exchange, kindly be informed that today we receive from the Securities and Exchange Commission the approval of Semirara Mining Corporation's (the "Corporation" or "SCC") Amended Articles of Incorporation, specifically Article 10 thereof to wit:

"TENTH: That no stockholder shall have the right to subscribe to or purchase, any issuance, re-issuance and disposition of shares of stock of any kind, unless the Board of Directors of the Corporation shall specifically grant the right to subscribe or purchase to the then existing stockholders."

A copy of the Corporation's Amended Articles of Incorporation approved on May 27, 2009 is hereto attached for your immediate reference.

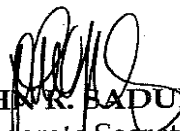
We hope that you find the foregoing in order.

Thank you.

Very truly yours,

SEMIRARA MINING CORPORATION

By:


JOHN R. BADULLO
Corporate Secretary



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills
City of Mandaluyong, Metro Manila

Company Reg. No. 91447

**CERTIFICATE OF FILING
OF
AMENDED ARTICLES OF INCORPORATION**

KNOW ALL PERSONS BY THESE PRESENTS:

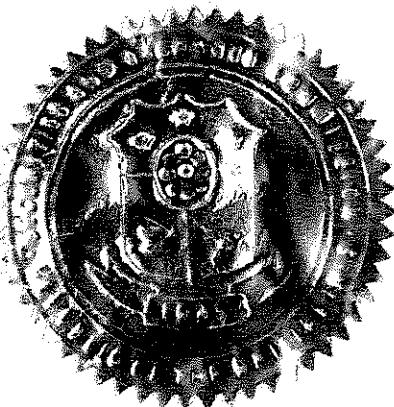
THIS IS TO CERTIFY that the amended articles of incorporation of the

SEMIRARA MINING CORPORATION
(Amending Article X thereof.)

copy annexed, adopted on March 12, 2009 by majority vote of the Board of Directors and on May 04, 2009 by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock, and certified under oath by the Corporate Secretary and a majority of the Board of Directors of the corporation was approved by the Commission on this date pursuant to the provision of Section 16 of the Corporation Code of the Philippines, Batas Pambansa Blg. 68, approved on May 1, 1980 and copies thereof are filed with the Commission.

Unless this corporation obtains or already has obtained the appropriate Secondary License from this Commission, this Certificate does not authorize it to undertake business activities requiring a Secondary License from this Commission such as, but not limited to acting as: broker or dealer in securities, government securities eligible dealer (GSED), investment adviser of an investment company, close-end or open-end investment company, investment house, transfer agent, commodity/financial futures exchange/broker/merchant, financing company, pre-need plan issuer, general agent in pre-need plans and time shares/club shares/membership certificates issuers or selling agents thereof. Neither does this Certificate constitute as permit to undertake activities for which other government agencies require a license or permit.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed at Mandaluyong City, Metro Manila, Philippines, this 27th day of May, Two Thousand Nine.




BENITO A. CATARAN

Director

Company Registration and Monitoring Department



COVER SHEET

9 1 4 4 7 - - - - -

SEC Registration Number

S E M I R A R A M I N I N G C O R P O R A T I O N

(Company's Full Name)

2 N D F L O O R D M C I P L A Z A B U I L D I N G
 2 2 8 1 P A S O N G T A M O E X T E N S I O N
 M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

Atty. John R. Sadullo
 (Contact Person)

888-3622
 (Company Telephone Number)

1 2 3 1

(Fiscal Year)

A M E N D E D A O I

(Form Type)

Month Day
 (Annual Meeting¹)

(Secondary License Type, If Applicable)

Corporate Finance Dept.

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

Document ID

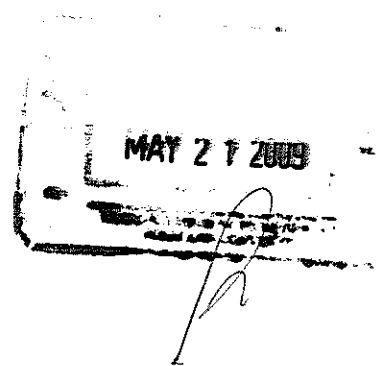
RECORDS
 LCU
 5/22/09
 Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

¹ First Monday of May of each year.

AMENDED
ARTICLES OF INCORPORATION
OF
SEMIRARA MINING CORPORATION



KNOW ALL MEN BY THESE PRESENTS:

That WE, all of legal age and majority of whom are residents of the Philippines, have this day voluntarily associated ourselves together for the purpose of forming a corporation under the laws of the Philippines.

AND WE HEREBY CERTIFY:

FIRST : That the name of the said Corporation shall be:

“SEMIRARA MINING CORPORATION”

SECOND : That the purpose for which said Corporation is formed are:

Primary Purpose

To search for, prospect, explore, dig and drill for, mine exploit, extract, produce, mill, purchase or otherwise acquire, store, hold transport, use experiment with, market, distribute, exchange, sell and otherwise dispose of, import, export and handle, trade, and generally deal in, ship coal, coke and other coal products of all grades, kinds, forms, descriptions and combinations, and in general the products and by products which may be derived, produced, prepared, developed, compounded, made or manufactured therefrom; to acquire, own, maintain, and exercise the rights and privileges under the coal operating contract/s within the purview of Presidential Decree No. 972, the “Coal Development Act of 1976,” and any amendment thereto; to mine, quarry and excavate for clay, rock and other earthen minerals, and to manufacture the same into cement of all kinds, lime, limestone, plaster and natural and artificial stone; to render all aspect of technical and management services to the government of the Republic of the Philippines, or any of its agencies or instrumentalities, or to any individual, partnership, association or corporation organized with similar purpose, in and outside of the Philippines and to acquire by purchase, lease or exchange, and to hold in fee simple or upon royalty of rental or otherwise, in any other manner allowed by law, in the Philippines, mining claims, grounds or lodes, mining and mineral rights, mineral concessions or grants, or any interest in the same and to sell, exchange, lease or in any other manner to dispose of the whole or any part or any interest in the same when desirable. *(As amended by the Board of Directors on April 4, 2005 and by the Stockholders on May 27, 2005.)*

Secondary Purposes

(a) To prospect for, explore, mine extract, dig, and drill or, exploit, produce, purchase or otherwise obtain from the earth, any and all kinds of petroleum and petroleum products, hydrocarbon materials, chemical substances and salts, precious and base metals, diatomaceous earth as well as other minerals of whatever nature whether similar or dissimilar to those listed herein, and to store, hold, use, experiment with, treat, reduce, distill, manufacture, smelt, refine, prepare for market, buy, sell, distribute, exchange, import and transport and otherwise deal in petroleum and other minerals of whatever nature, whether similar or dissimilar thereto, their products, compounds, and derivatives and other mineral and chemical substances, in crude or refined condition, and to engage generally, as may be permitted by law, in the business of, and/or investing in mining, manufacturing, contracting and servicing, in addition to oil exploration within the Philippines and in other countries;

(b) To buy, sell, charter, operate and maintain tank steamers and other vessels of all kinds for the transportation of merchandise dealt in by the Corporation;

(c) To purchase or otherwise acquire, assemble, install, construct, equip, repair, remodel, maintain, operate, hold, own, lease, rent, mortgage, charge, sell, convey or otherwise dispose of, any and all kinds of refineries, gas works, mills, factories, installations, shops, laboratories, electrical works, power house, warehouses, terminals, office buildings and other buildings and structures, roads, railroads, cars, railroad equipment, garages, motor and road equipment, aircraft and aircraft equipment, aviation fields, telephone and telegraph lines, transmission lines, wireless facilities, water works, reservoirs, dams, canals, waterways, bridges, ports, docks, piers, wharves, marine equipment, and any all kinds of machinery, apparatus, instrument, fixtures and appliances;

(d) To manufacture, purchase, or otherwise acquire, and to hold, own, invest, trade and deal in, mortgage, pledge, charge, assign, sell, exchange, transfer or otherwise dispose of goods, wares, merchandise and personal property of every class and description and to transport the same in any manner;

(e) To purchase, drill, for or otherwise acquire and to use, store, transport, distribute, sell or otherwise dispose of water; and to acquire by purchase, lease or otherwise and to erect, construct, enlarge, own, hold, maintain, use and operate water works and water systems for supplying water and water power for any and all uses and purposes;

(f) To purchase, create, generate or otherwise acquire, use, sell, supply or otherwise dispose of, electric current and electric steam and water power of every kind and description, and to sell, supply or otherwise dispose of, light, heat and power of every kind and description;

(g) To enter into, make and perform contracts and arrangements of every kind and description for any lawful purposes with any person, firm, association, corporation, municipality, body politic, country, territory, province, state, government or colony or dependency thereof, without limit as to amount, and to obtain from any government or authority any rights, privileges, contracts and concessions which the corporation may deem desirable to obtain and carry out, exercise or comply with any such contracts, arrangements, rights, privileges and concessions;

(h) To acquire and to take over all or any part of the business, goodwill, property and other assets, and to assume or undertake the whole or any part of the liabilities and obligations of, any person, firm, association or corporation carrying on a business which the Corporation is or may become authorized to carry on, or possessed of property suitable for the purpose of the Corporation and to pay for the same in cash or in stock, bonds or securities of the Corporation, or otherwise, and to hold, manage, operate, conduct and dispose of in any manner the whole or any part of any such acquisitions, and to exercise all the powers necessary or convenient in and about the conduct and management thereof;

(i) To apply for, obtain, register, purchase, lease or otherwise acquire and to hold, own, use, exercise, develop, operate and introduce, and to sell, assign, grant licenses or territorial rights in respect of, or otherwise to turn to account or dispose of, any copyrights, trade marks, trade names, brands, labels, patents or inventions, improvements or processes used in connection or secured under letters patent of any country, government of authority, or otherwise in relation to any of the purposes herein stated; and to acquire, use, exercise, or otherwise turn to gain licenses or rights in respect of any such copyrights, trade marks, trade names, brands, labels, patents, inventions, improvements, processes and the like;

(j) In so far as may be permitted by law, to acquire by purchase, exchange or otherwise, and to own, hold for investment or otherwise, and to sell, assign, transfer, exchange, mortgage, pledge or otherwise dispose of shares of capital stock of, and any bonds, mortgages, securities and evidences of indebtedness of or other obligations issued or created by, any corporation or corporations organized under the laws of any state, country, nation or government, and while the holder or owner thereof, to exercise all the rights, powers and privileges of ownership, and to issue in exchange therefor shares of the capital stock, bonds or other obligations of the Corporation or to make payment therefor by any other lawful means whatsoever;

(k) To aid by loan, guaranty, subsidy or in any other manner whatsoever, insofar as may be permitted by law, any corporation or association, any shares or voting trust certificates for shares or bonds or other securities or evidences of indebtedness of which shall be held by or for the Corporation or in which, or in the welfare of which, the Corporation shall have any interest; to do any acts or things designed to protect, preserve, improve, or enhance the value of any such shares, voting trust certificates, bonds or other securities or evidences of indebtedness or the property of the Corporation; and in connection with any such purposes, to guarantee or become surety for the performance of

any obligation or undertaking of such corporation or association and to do any and all such other acts or things as may be designed to accomplish any such purpose;

(l) To borrow or raise money for any of the purposes of the Corporation, and from time to time without limit as to amount, to draw, make, accept, endorse, discount, transfer, assign, execute and issue promissory notes, drafts, bills of exchange, warrants, bonds, debentures and other negotiable and transferable instruments and evidences of indebtedness, and for the purpose of securing any of its obligations or contracts to convey, transfer, assign, deliver, mortgage and/or pledge all or any part of the property or assets at any time held or owned by the Corporation on such terms and conditions as the Board of Directors of the Corporation shall authorize and as may be permitted by law; and to sell or otherwise dispose of any bonds, debentures or other obligations of the Corporation of its corporate purposes;

(m) To purchase, hold, sell, exchange, reissue, transfer or otherwise deal in shares of its capital stock, in its own bonds or other obligations from time to time to such extent and in such manner and upon such terms as its Board of Directors shall determine, provided that the Corporation shall not use any of its funds or property for the purchase of its own shares of stock when such would cause any impairment of the capital of the Corporation;

(n) To exercise all or any of its corporate powers, rights and privileges and to conduct its business in all or any of its branches in any part of the world, and for this purpose to have and maintain and to discontinue such number of offices and agencies therein as may be convenient;

(o) To do all such other things as are incidental or conducive to the attainment of the above objects or any of them, or which may be conveniently carried on and done in connection therewith, or which may be calculated directly or indirectly to enhance the value of, or render profitable any business or property of the Corporation, always provided that nothing shall be done in connection with any of the above objects which is prohibited by any laws of the Philippines now or hereafter existing; and

(p) Without any particular limiting of the powers and provided that the Corporation shall have the power to make and perform contracts of any kind and descriptions with any person, firm or corporation, whether public or private, without limit as to amount, and particularly, but not by way of limitation, to make and perform contracts creating rights, easements and other privileges respecting any of the properties, real and personal, or any kind owned by the Corporation; to have one or more offices out of the Philippines, and to conduct its business and exercise its powers in any part of the Philippines, or in any other country; and in carrying on its business and for the purpose of attaining or furthering its purpose of powers to do any and all other powers which a natural person could do and exercise and which now or hereafter may be authorized by law.

The foregoing clauses shall be construed both as objects and powers of the Corporation, and it is hereby expressly provided that the foregoing enumeration or

specific powers shall not be held to limit or restrict in any manner the general powers of the Corporation.

THIRD : That the place where the principal office of the Corporation is to be established or located is in Metro Manila. *(As amended on July 24, 1980.)*

FOURTH : That the term for which said Corporation is to exist is FIFTY (50) YEARS from and after the date of incorporation.

FIFTH : That the names, nationalities, and residences of the incorporators of said Corporation are as follows:

<u>Name</u>	<u>Nationality</u>	<u>Residence</u>
ALFREDO VELAYO	Filipino	c/o Herdis Management, Inc. 180 Salcedo St., Legaspi Village Makati, Metro Manila
WALTER BROWN	Filipino	5 th Flr., RFM Building Pioneer St., Mandaluyong, Metro Manila
ALFREDO RAMOS	Filipino	- do -
ERNEST FRITZ SERVER	Filipino	7 th Flr., Electra House Esteban St., Legaspi Village Makati, Metro Manila
ANGELO MANAHAN	Filipino	180 Salcedo St., Legaspi Village, Makati, Metro Manila

SIXTH: That the number of directors of said Corporation shall be eleven (11) and that the names, nationalities and residences of the first directors, who are to serve until their successors are elected and qualified as provided by the By-Laws are as follows: *(As amended on May 4, 1987.)*

<u>Name</u>	<u>Nationality</u>	<u>Residence</u>
ALFREDO VELAYO	Filipino	c/o Herdis Management, Inc. 180 Salcedo St., Legaspi Village Makati, Metro Manila
WALTER BROWN	Filipino	5 th Flr., RFM Building Pioneer St., Mandaluyong, Metro Manila

ALFREDO C. RAMOS	Filipino	- do -
ERNEST FRITZ SERVER	Filipino	7 th Flr., Electra House Esteban St., Legaspi Village Makati, Metro Manila
ANGELO MANAHAN	Filipino	180 Salcedo St., Legaspi Village, Makati, Metro Manila

SEVENTH : That the authorized stock of the Corporation is One Billion Pesos (Php1,000,000,000.00) Philippine Currency, divided into One Billion (1,000,000,000) common shares with a par value of One Pesos (Php1.00) per share. *(As amended during the Special Meeting of the Board of Directors of the Corporation held on September 14, 2004 and the Special Meeting of the Stockholders on October 8, 2004.)*

EIGHT : That the amount of the said capital stock which has actually been subscribed is FOUR HUNDRED THOUSAND (Php400,000.00) PESOS, Philippine Currency, consisting of FORTY MILLION (40,000,000) shares, and the following persons have subscribed for the number of shares and amount of capital stock set out after their respective names.

<u>Name</u>	<u>No. of Shares</u>	<u>Amount of Subscription</u>
ALFREDO VELAYO	8,000,000	P80,000.00
WALTER BROWN	8,000,000	80,000.00
ALFREDO C. RAMOS	8,000,000	80,000.00
ERNEST FRITZ SERVER	8,000,000	80,000.00
ANGELO MANAHAN	8,000,000	80,000.00
	-----	-----
TOTAL	40,000000	P400,000.00
	=====	=====

NINTH : That the following persons have paid on the shares of capital stock for which they have subscribed, the amount set out after their respective names:

<u>Name</u>	<u>Amount Paid on Subscription</u>
ALFREDO VELAYO	P20,000.00
WALTER W. BROWN	20,000.00
ALFREDO C. RAMOS	20,000.00
ERNEST FRITZ SERVER	20,000.00
ANGELO MANAHAN	20,000.00

TOTAL	P100,000.00
	=====

TENTH : That no stockholder shall have the right to subscribe to or purchase, any issuance, re-issuance and disposition of shares of stock of any kind, unless the Board of Directors of the Corporation shall specifically grant the right to subscribe or purchase to the then existing stockholders. *(As amended by the Board of Directors on March 12, 2009 and by the Stockholders on May 4, 2009.)*

ELEVENTH : That no transfer of stock or interest, which will reduce the ownership of Filipino stockholders to less than the percentage of the capital stock required by law, shall be allowed or permitted to be recorded in the proper books, and this restriction shall also be indicated in all stock certificates of the Corporation.

TWELFTH : That **ALFREDO C. RAMOS** has been elected by the subscribers as Treasurer of the Corporation, to act as such until his successor is duly elected and qualified in accordance with the By-Laws, and that as such Treasurer, he has been authorized to receive for the Corporation and to receipt in its name for all subscriptions paid in by said subscribers.

IN WITNESS WHEREOF, we have hereunto set our hands this 12th day of February 1980, at Manila, Philippines.

(SGD.) ALFREDO M. VELAYO
TAN-6080847

(SGD.) WALTER W. BROWN
TAN-86548-E2739-A-6

(SGD.) ALFREDO C. RAMOS
TAN-R5421-A2644-A-3

(SGD.) ERNEST FRITZ SERVER
TAN-F6165-G0843-A-8

(SGD.) ANGELO MANAHAN
TAN-1355-083-5

SIGNED IN THE PRESENCE OF:

REPUBLIC OF THE PHILIPPINES)
CITY OF MANILA) S.S.

BEFORE ME, the undersigned Notary Public in for and for the City of Manila, Philippines, personally appeared:

ALFREDO VELAYO, with Res. Cert. No. AB-6080847 issued at Lemery, Bantagas on February 28, 1980;

WALTER W. BROWN, with Res. Cert. No. AB-351050 issued at Mandaluyong, MM on January 10, 1980;

ALFREDO C. RAMOS, with Res. Cert. No. AB-7516609 issued at Manila on February 27, 1980;

ERNEST FRITZ SERVER, with Res. Cert. No. AB-802832 issued at Makati, M.M. on February 28, 1980;

ANGELO MANAHAN, with Res. Cert. o. AB-253888 issued at Mandaluyong, M.M. on February 28, 1980.

all of whom are known to me and to me known to be the same persons whose names are subscribed hereto and who executed the foregoing Articles of Incorporation, and acknowledged to me that they executed the same as an act of their free will and deed for the uses and purposes herein stated.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my notarial seal at Manila, Philippines, on this 12th day of February 1980.

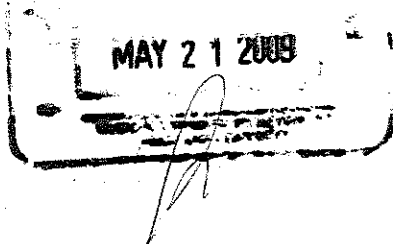
(SGD.) FLORENCIO T. DOMINGO, JR.
Notary Public
Until December 31, 1980
MLR No. 180043E
TAN-D5524-H0446-A-7

Doc. No. 243;
Page No. 50;
Book No. XVII
Series of 1980.

**DIRECTORS' CERTIFICATE TO THE
AMENDEMENT TO THE
AMENDED ARTICLES OF INCORPORATION**

OF

SEMIRARA MINING CORPORATION



KNOW ALL MEN BY THESE PRESENTS:

We, the undersigned, being at least a majority of the members of the Board of Directors of **Semirara Mining Corporation** (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines, together with the Vice-Chairman and Secretary of the regular meeting of stockholders held on May 4, 2009, at Makati City, Metro Manila.

DO HEREBY CERTIFY

1. That a regular meeting of the stockholders of **Semirara Mining Corporation** was held on May 4, 2009, at Manila Polo Club, Inc., Makati City, Metro Manila, to consider and approve the recommendation of the Board of Directors adopted at a meeting held on March 12, 2009 relating to the amendment of Article 10 of the Amended Articles of Incorporation of the Corporation, to read as follows:

"TENTH: That no stockholder shall have the right to subscribe to or purchase, any issuance, re-issuance and disposition of shares of stock of any kind, unless the Board of Directors of the Corporation shall specifically grant the right to subscribe or purchase to the then existing stockholders."

2. That at said regular meeting of stockholders held on May 4, 2009, on motion made and duly seconded, the following resolution was likewise adopted and approved by the affirmative vote of the stockholders owning or representing at least two-thirds (2/3) of the outstanding capital stock of the Corporation:

"WHEREAS, the Board of Directors of Semirara Mining Corporation (the "Corporation") at a special meeting held on March 12, 2009, at the Board Room, 3rd Floor, Dacon Building, 2281 Don Chino Roces Avenue, Makati City, adopted and approved by resolution of said Board an amendment of the Amended Articles of Incorporation of this Corporation, amending Article 10 thereof, to read as follows:

"TENTH: That no stockholder shall have the right to subscribe to or purchase, any issuance, re-issuance and disposition of shares of stock of any kind, unless the Board of Directors of the Corporation shall specifically grant the right to subscribe or purchase to the then existing stockholders."


NOW, THEREFORE, be it resolved, that the foregoing amendment to the Amended Articles of Incorporation be approved and adopted by the stockholders of this Corporation representing at least two-thirds (2/3) of the outstanding capital stock of the Corporation, and that Article 10 of the Amended Articles of Incorporation be further amended to read as herein set forth; and that the President and/or the Corporate Secretary are authorized, as they are hereby authorized to file the Amended Articles of Incorporation of the Corporation with the Securities and Exchange Commission for approval, and with authority to do the necessary acts to implement the foregoing authority under such terms and conditions as are in the best interest of the Corporation."

3. That the Amended Articles of Incorporation, amending Article 10 thereof, was approved by the majority of the members of the Board of Directors at a special meeting held on March 12, 2009, at the Board Room, 3rd Floor, Dacon Building, 2281 Don Chino Roces Avenue, Makati City.


4. That attached hereto is a true copy of the amendments to the Amended Articles of Incorporation of **Semirara Mining Corporation**, incorporating the amendment to Article 10 of the Amended Articles of Incorporation.


IN WITNESS WHEREOF, the undersigned directors, Chairman and Secretary of **Semirara Mining Corporation** have hereunto set their hands this 19 day of May 2009, at Makati City, Metro Manila, Philippines.

ATTEST:



ISIDRO A. CONSUNJI
Vice-Chairman
TIN: 100-985-420



VICTOR A. CONSUNJI
Director
TIN: 100-985-438

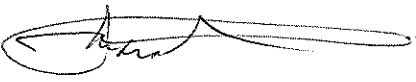

HERBERT M. CONSUNJI
Director
TIN: 110-929-710

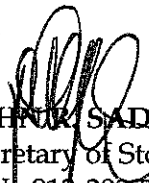

JORGE A. CONSUNJI
Director
TIN: 110-929-728

CESAR A. BUENAVENTURA
Director
TIN: 121-507-656


MA. CRISTINA C. GOTIANUN
Director
TIN: 163-777-902


GEORGE G. SAN PEDRO
Director
TIN: 111-020-152


VICTOR C. MACALINCAG
Director
TIN: 107-018-314

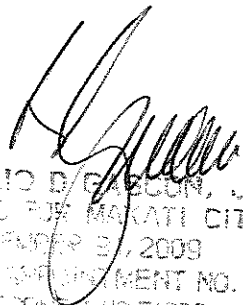

JOHN R. SADULLO
Secretary of Stockholders' Meeting
TIN: 912-202-759

SUBSCRIBED AND SWORN, to before me on this MAY 13 2009 day of May 2009, at Makati City, Metro Manila, by:

<u>Name</u>	<u>Valid I.D.</u>	<u>Expiry Date/Place Issued</u>
Isidro A. Consunji	Passport No. RR0195618	Oct. 7, 2010/Manila
Victor A. Consunji	Passport No. MM692660	March 11, 2009/Manila
Jorge A. Consunji	Passport No. ZZ168918	Sept. 1, 2011/Manila
Cesar A. Buenaventura	Passport No. SS0111714	Dec. 7, 2010/Manila
Herbert M. Consunji	Passport No. RR0080228	Sept. 21, 2010/Manila
Ma. Cristina C. Gotianun	Passport No. TT0534256	July 25, 2011/Manila
George G. San Pedro	Passport No. TT0429860	Jul. 07, 2011/Manila
Victor C. Macalincag	Passport No. LL052228	March 6, 2008/Manila
John R. Sadullo	Passport No. WW0173800	Sept. 8, 2012/Manila

who has satisfactory proven to me their identity through their valid identification cards, and that they are the same persons who personally signed before me the foregoing Directors' Certificate to the amendment to the Amended Articles of Incorporation and acknowledged that they executed the same.

Doc. No. 247
Page No. 50
Book No. XXXIII
Series of 2009.


ATTY. BASILIO D. GABON, JR.
NOTARY PUBLIC FOR MAKATI CITY
UNIT 2 SECOND FLOOR
NOTARY PUBLIC (APP. NO. M-34)
ROLL OF ATTORNEY NO. 51633
MCLE COMPLIANCE NO. E-049027-APRIL 23 2008
ISP NO. 767783 / JAN. 05, 2009 / ZAMBALES CHAPTER
PTR NO. 1567745 / JANUARY 05, 2009
2/F DM HOMES CORPORATE CENTRE
1321 APOLINARIO STREET, BANGKAL
MAKATI CITY, METRO MANILA

CDMF '96-1DS

**COMPANY DATA MAINTENANCE FORM
GENERAL/BUSINESS/COMPANY RELATIONSHIP INFORMATION
(FOR DOMESTIC COMPANIES ONLY)**

SEC NUMBER: **91447** FOR SEC TO PROVIDE: MAINTENANCE NO.: _____ TRANSACTION DATE: _____

FILL-UP INSTRUCTIONS - Type or print legibly. Light-shaded boxes are to be filled up by the SEC. Check appropriate boxes.
FILL UP ONLY THOSE ITEMS FOR WHICH AMENDMENTS OR CHANGES ARE TO MADE. Refer to the back of this page for additional instructions.

CURRENT COMPANY NAME (This must always be provided). SEMIRARA MINING CORPORATION	RESTRICT USE BY OTHERS <input type="checkbox"/> YES <input type="checkbox"/> NO
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RESERVATION NUMBER	NEW COMPANY NAME
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GENERAL INFORMATION		CHANGE FROM STOCK TO NON-STOCK <input type="checkbox"/> YES	CHANGE BY PRIMARY PURPOSE <input type="checkbox"/> YES
COMPANY TYPE <input checked="" type="checkbox"/> DS - DOMESTIC STOCK <input type="checkbox"/> DN - DOMESTIC NON-STOCK <input type="checkbox"/> DP - DOMESTIC PARTNERSHIP			

PRINCIPAL OFFICE ADDRESS
2ND FLOOR, DMCI PLAZA BUILDING, 2281 DON CHINO ROCES AVENUE, MAKATI CITY

AREA CODE (2)	POSTAL CODE 1231	TEL. NO. 888-3555	FAX NO. 888-3955
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BUSINESS OFFICE ADDRESS
2ND FLOOR, DMCI PLAZA BUILDING, 2281 DON CHINO ROCES AVENUE, MAKATI CITY

AREA CODE (2)	POSTAL CODE 1231	TEL. NO. 888-3555	FAX NO. 888-3955
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BUSINESS INFORMATION

PARTNERSHIP TYPE <input type="checkbox"/> L - LIMITED <input type="checkbox"/> G - GENERAL	TYPE OF ENTERPRISE <input checked="" type="checkbox"/> N - NO SPECIAL REGISTRATION <input type="checkbox"/> E - FLA EXPORT <input type="checkbox"/> D - FLA DOMESTIC	<input type="checkbox"/> H - RA HOLDING <input type="checkbox"/> R - FLA REPRESENTATIVE OFF <input type="checkbox"/> S - SUBIC REGISTERED	<input type="checkbox"/> F - FINANCIAL INSTITUTION <input type="checkbox"/> Z - EPZA REGISTERED <input type="checkbox"/> B - BOI REGISTERED
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INDUSTRY CODE	TERM OF EXISTENCE 50 Years	END DATE OF EXISTENCE	FISCAL YEAR END (MM/DD) December 31	ANNUAL MEETING (For domestic companies only) <input type="checkbox"/> F - FIXED (MM/DD) _____ <input checked="" type="checkbox"/> First Monday of May of each year.
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NUMBER OF DIRECTORS (If stock co.) 11	TRUSTEES (If non-stock co.) N/A	PARTNERS (If partnership) N/A	STOCKHOLDERS (If stock co.)
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TYPE OF NON-STOCK CORPORATION (Refer to back of page for the classifications)	TOTAL CONTRIBUTION (Of non-stock companies)	% OF FOREIGN MEMBERSHIP (Of non-stock companies)	TOTAL CONTRIBUTION (Of domestic partnership)
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COMPANY RELATIONSHIP - List all companies related to registrant. (Use additional sheets, if necessary)

RELATIONSHIP TYPE (RELN TYPE)	M - DISSOLVED COMPANY (if due to merger) V - DISSOLVED COMPANY (if change of company type)	S - PARENT COMPANY (if registrant is a subsidiary) A - AFFILIATE (of registrant)	O - OTHERS _____
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MAIN NO	RELN TYPE	SEC NUMBER	COMPANY NAME	START DATE	END DATE
MAIN NO - (NEW), E (UPDATE EXISTING) OR D (DELETE)	RELATIONSHIP			(INDICATE START (if NEW) OR END OF RELATIONSHIP)	

CERTIFIED CORRECT: **JOHN P. SABULLO** POSITION: **CORPORATE SECRETARY** DATE: **May 8, 2009**
(Signature over printed name)

PROCESSING ATTORNEY: _____ DATA CONTROL CLERK: _____ DATA ENCODED BY: _____

DATE RECEIVED: _____ DATE REVIEWED: _____ DATE ENCODED: _____